



# Dawn Properties Limited

Dawn Properties Limited  
(Incorporated in Zimbabwe)  
(Registration number 9363/2003)

## RESULTS OF THE MANDATORY OFFER TO DAWN PROPERTIES LIMITED MINORITY SHAREHOLDERS ("MINORITIES") BY BRAINWORKS CAPITAL MANAGEMENT (PRIVATE) LIMITED

The mandatory offer to minorities by Brainworks Capital Management (Private) Limited was announced on 12 November 2015. The offer opened on Monday 16 November 2015 and closed on Friday 04 December 2015. The results of the offer are as follows:

Number of Dawn Properties Limited Shares held by minorities (excluding Lengrah Investments Private Limited) before the offer:	925,483,890
Number of shares held by Brainworks Capital Management (Private) Limited before the offer:	1,165,971,667
Number of shares surrendered in terms of the offer:	108,877,644
Total number of Dawn Properties Limited Shares held by Brainworks Capital Management (Private) Limited after the offer:	1,274,849,311
Dawn Properties Limited Shares held by Brainworks Capital Management (Private) Limited through Lengrah Investments (Private) Limited	365,716,551
Total number of Dawn Properties Limited Shares held by Brainworks Capital Private Limited and Lengrah Investments after the offer.	1,640,565,862

The shareholding structure of Dawn Properties Limited after the offer shall therefore be as follows:

Brainworks Capital Management (Private) Limited and Lengrah Investments (Private) Limited.	66.77%
Minority Shareholders (excluding Lengrah Investments (Private) Limited)	33.23%

No decision has been made by the board in respect of any further corporate actions relating to Dawn Properties Limited.

By order of the Board

P. Saungweme  
Company Secretary  
**Registered Office:**  
8th Floor, Beverly Court,  
100 Nelson Mandela Avenue,  
Harare

### Directors:

P. Gwatidzo (Chairman), M. Mukonoweshuro, P. Matute, W. T. Kambwanji, G. Manyere, T. N. Chiweshe, P. Sievwright

