



Dawn Properties Limited

(Incorporated in Zimbabwe)

Ordinary share code: DAWN ISIN ZW 000901 223 9

CAUTIONARY STATEMENT

Further to the Cautionary Statement which appeared on the 20th of April 2015, in which shareholders were informed of a notice that had been received from Brainworks Capital Management (Private) Limited and of its intention to make a mandatory offer to acquire the shares of all minority shareholders.

We wish to advise shareholders that the offer is being compiled in accordance with the Zimbabwe Stock Exchange listing requirements and will be announced once completed and approved.

Shareholders should continue to exercise caution when trading their shares.

By order of the Board

2 June 2015

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Registered Office: 8th Floor Beverley Court, 100 Nelson Mandela Avenue, Harare, Zimbabwe. Box CY 1618, Causeway, Harare.
Phone: +263-4-790032, 703294,703409,793326,730775. Fax: +263-4-796172. Email: info@dawnpro.co.zw

Directors: P. Gwatidzo (Chairman), T. Chiweshe, W. Kambwanji, G. Manyere, P. Matute, M. Mukonoweshuro,
J. Dowa (Chief Executive Officer)*, *Executive